

Uno Minda Limited
(Formerly known as Minda Industries Ltd.)



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Uno Minda Limited (Formerly known as Minda Industries Limited)	INE405E08010	Private Placement	7.85% Unsecured Rated Listed Redeemable Non-Convertible Debenture Date Of Maturity 29/04/2027	April 29, 2024	100 Crores	100 Crores	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Uno Minda Limited
Mode of fund raising	Private placement
Type of instrument	7.85% Unsecured Rated Listed Redeemable Non-Convertible Debenture
Date of raising funds	April 29, 2024
Amount raised	Rs. 100.00 crores
Report filed for quarter ended	March 31, 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	


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Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in%)	Remarks, if any
General Corporate Purposes, Capex, land acquisition, repayment of debts, long term working capital requirements	NIL	Rs. 100 Crores	NIL	Rs. 100 Crores	NA	The Proceeds has been fully utilized against the objects, as mentioned in the offer document.

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature 
Name of signatory: Tarun Kumar Srivastava
Designation: Company Secretary & Compliance Officer
Date: 13/05/2024

